

**To,  
Spice Islands Apparels Limited.**

Unit 3043-3048, 3rd Fl, Bhandup,  
Industrial Estate, Pannalal Silk Mills,  
Compd, L.B.S. Marg, Bhandup-W,  
Mumbai 400078

**Sub: Reconciliation of Share Capital Audit Certificate**

**Dear Sir,**

We have examined the relevant books, registers, forms, documents and papers produced before us by **Spice Islands Apparels Limited** ('the Company') and its Registrars and Transfer Agents, Link Intime India Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1	For Quarter Ended	June 30, 2023
2	ISIN	INE882D01017
3	Face Value	Rs. 10/- Per Share
4	Name of the Company	<b>Spice Islands Apparels Limited</b>
5	Registered Office Address	Unit 3043-3048, 3rd Fl, Bhandup Industrial Estate Pannalal Silk Mills Compd, L.B.S. Marg, Bhandup-W Mumbai 400078
6	Correspondence Address	Unit 3043-3048, 3rd Fl, Bhandup Industrial Estate Pannalal Silk Mills Compd, L.B.S. Marg, Bhandup-W Mumbai 400078
7	Telephone & Fax Nos.	022-61992900
8	Email address	khedekar@spiceislandsindia.com



9	Names of the Stock Exchanges where the company's securities are listed :	BSE Limited (BSE)	
		<b>No. of Shares</b>	<b>% of Total Issued Capital</b>
10	Issued Capital	4300000	100
11	Listed Capital (Exchange-wise) (as per Company Records) BSE Limited	4300000	100
12	Held in dematerialized form in CDSL	877808	20.41
13	Held in dematerialized form in NSDL	3296782	76.67
14	Physical	125410	2.92
15	Total No. of shares (12+13+14)	4300000	100
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	<b>N.A.</b>	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars** *	No of Shares	Applied / Not Applied for Listing	Listed on stock Exchanges (Specify Names)	Whether intimate to CDSL	Whether intimate to NSDL	In principal approval pending for SE (Specify Names)
<b>N.A.</b>	-	-	-	-	-	-

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify)

18	Register of Members is updated (Yes / No )	<b>YES</b>
	• If not, updated upto which date	<b>N.A.</b>

19	Reference of previous quarter with regards to excess dematerialized shares, if any.	<b>NIL</b>
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	<b>N.A.</b>

21. Mentioned the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	<b>NIL</b>	<b>NIL</b>	<b>N.A.</b>
Pending for more than 21 days	<b>NIL</b>	<b>NIL</b>	<b>N.A.</b>

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Surbhi Pachori Tel. No. 022-61992900
23	Name, Address, Tel. & Fax No., Regn. no. of the CA/CS	Alok Khairwar and Associates FCS No: 10031 C.P. No: 12880 P. R. No. 1761/2022 Office Address: F-214, B-wing, Express Zone Mall Western Express highway, Malad East Mumbai-97. Tel : +91 9221262733
24	Appointment of common agency for share registry work (if yes, name & address)	Link Intime India Private Limited Office Add: C-101, 247 Park, L B S Marg, Vikhroli West, Mumbai – 400 083.



ALOK KHAIRWAR  
& ASSOCIATES

**ALOK KHAIRWAR AND ASSOCIATES**

F214 B wing, Express Zone Mall,  
Western Express Highway,  
Near Oberoi Mall, Malad East,  
Mumbai - 400 097.

25	Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.)	Public Announcement dated April 06, 2023 under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the Open Offer has been made to the Public Shareholders of Spice Islands Apparels Limited.
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**For Alok Khairwar & Associates  
Company Secretaries**

**(CS Alok Khairwar)  
Proprietor  
FCS No: 10031  
C. P. No: 12880  
P. R. No. 1761/2022  
UDIN: F010031E000631058**

**Place: Mumbai  
Date: July 18, 2023**